

COEUR

THE PRECIOUS METALS COMPANY

February 2012

NYSE:CDE; TSX:CDM

www.coeur.com



Growing Production and Cash Flow

Coeur d'Alene Mines Corporation is the largest U.S.-based primary silver producer. Coeur projects a record year in silver and gold production, metal sales and operating cash flow, built on the successful start-up of three new, wholly-owned and long-lived mines in the past two years: San Bartolomé in Bolivia, Palmarejo in Mexico and Kensington in Alaska. At its Rochester mine in Nevada, further production has commenced from a new heap leach pad. Coeur is committed to developing its long-term, organic growth profile with an expanded exploration program targeting resource additions near existing operations.

Investment Highlights

- Three new long-life precious metals mines in the Americas
- 2011E full year production = 19.5 million - 20.5 million ounces of silver and 220,000 ounces of gold
- 2011E cash operating costs = \$5.75/silver oz company-wide and \$990/gold oz at Kensington
- Rising quarterly production, precious metal sales and cash flow
- 2011E net metal sales ~\$1 billion (vs. \$515 million in 2010)
- 2011E operating cash flow¹ >\$500 million (vs. \$184 million in 2010)
- Resource addition upside from expanded exploration near exiting operations
- High-return growth at Rochester
- Strategic investments in several silver exploration companies
- Strong trading liquidity and institutional shareholder base

Capital Structure

Shares outstanding
89.7 million

Average daily volume (3 months)²
\$42 million

52-week low-high
NYSE:CDE \$19.30-\$37.59
TSX:CDM C\$20.34-C\$36.07

Market capitalization²
\$2.5 billion

Key shareholders

Dimensional Fund, Blackrock, Vanguard, State Street Global, Van Eck, Aletheia Research, Pointer Capital, JP Morgan Asset, Oppenheimer Funds, Dreman Value, Deutsche Investment, Neufelize OBC, BNP Paribas, Fidelity, Boston Company and Northern Trust Corporation

Number of Employees
~1,850 employees

1. Non-GAAP measure. Please see reconciliation table to U.S. GAAP on page 4.
2. Market cap based on 2/8/12 stock price of \$28.25. Average daily volume based on both exchanges and current US dollar to Canadian dollar exchange rate.

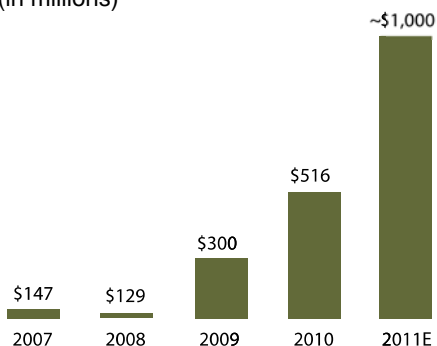




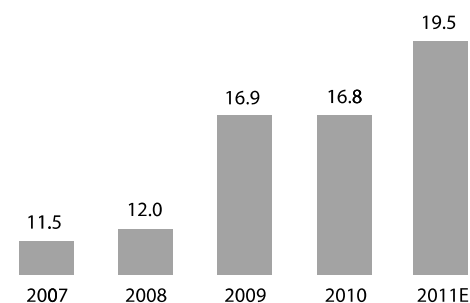
US \$ in millions	3Q 2011	3Q 2010	Quarter Variance	1st 9 Mo. 2011	1st 9 Mo. 2010	Year over Year Variance
Sales of Metal	\$343.6	\$118.6	190%	\$774.3	\$307.9	151%
Production Costs	\$141.3	\$60.4	134%	\$310.8	\$170.8	82%
Operating Cash Flow ²	\$151.0	\$34.7	335%	\$356.9	\$84.5	322%
Capital Expenditures	\$38.1	\$36.8	4%	\$79.8	\$129.4	-38%
Cash and Equivalents	\$207.9	\$27.8	648%	\$207.9	\$27.8	648%
Total Debt ³	\$146.7	\$180.1	-21%	\$146.7	\$180.81	-21%
Avg. Realized Price/oz - Silver	\$38.28	\$18.87	103%	\$36.69	\$18.12	103%
Avg. Realized Price/oz - Gold	\$1,681	\$1,229	37%	\$1,523	\$1,177	29%

1. Excludes discontinued operations.
2. Non-GAAP measure. Defined as operating cash flow before changes in operating assets and liabilities. Please see reconciliation table to U.S. GAAP on page 4.
3. Includes short and long term debt, excluding capital leases, royalty obligations and gold lease facility.
4. 2011 estimate based on \$35.09 oz silver price and \$1,426 oz gold price and current production and cash operating costs guidance.

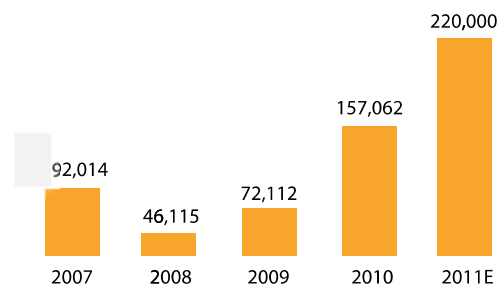
Dramatic Increase in Metal Sales ^{1,3}
(in millions)



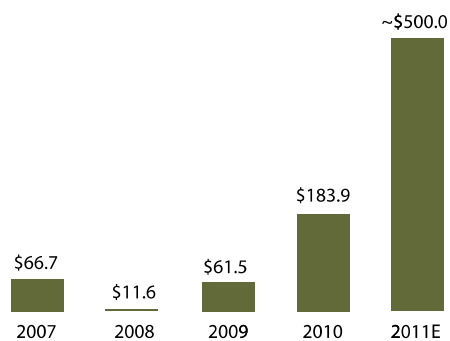
Growing Silver Production
(millions oz)



Growing Gold Production (oz)



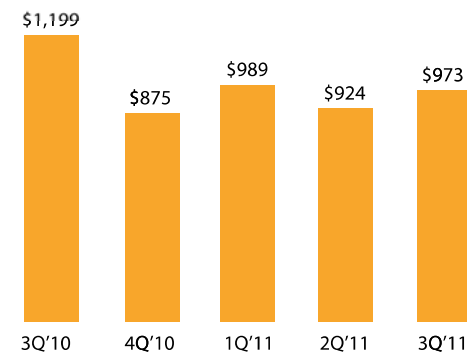
Jump in Operating Cash Flow ^{2,4}
(in millions)



Cash Operating Costs Per Silver oz



Cash Operating Costs Per Gold oz
(Kensington)



Palmarejo Ag
Au
Generating Strong Cash Flow

- Began production in 2009
- Underground and open pit
- Control ~47 sq. miles with only 10% explored to date
- First nine months 2011 production:
 - 6.4 million silver oz
 - 90,963 gold oz
 - Cash operating costs of (\$0.47) per silver oz
- Increased throughput and sustained silver recovery rates expected to drive higher production

Ag
Au

San Bartolomé Ag
Another Consistent Quarter

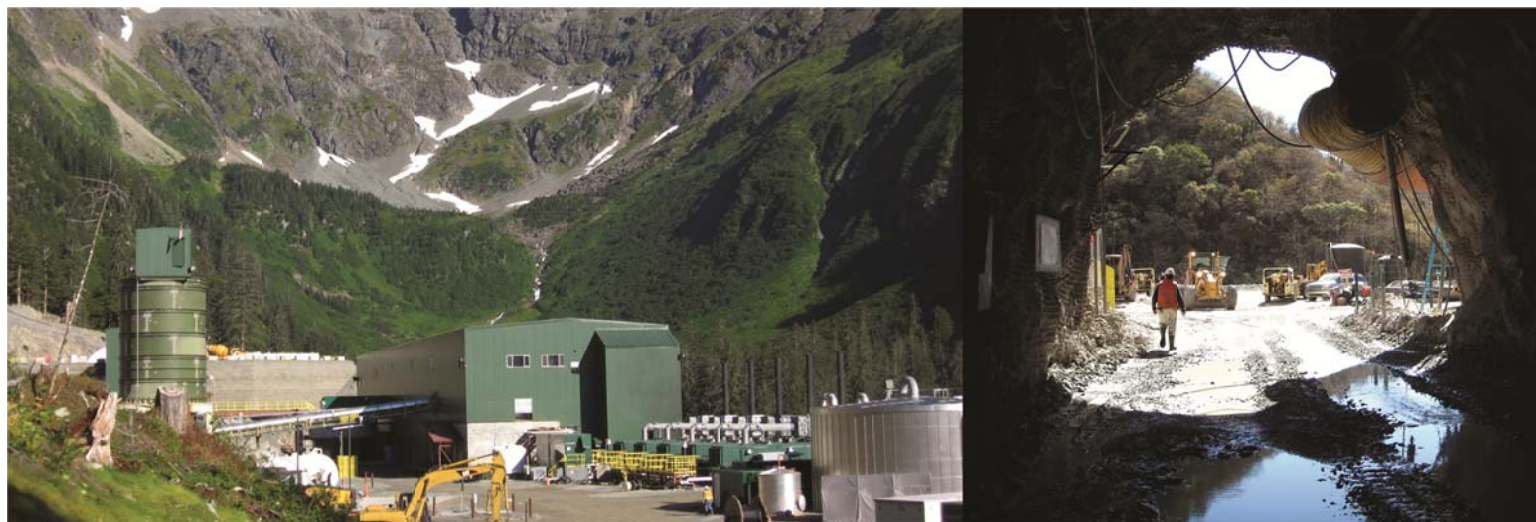
- Began production in 2008
- Surface mining
- First nine months 2011:
 - Produced 5.5 million silver oz
 - Cash operating costs of \$9.07 per silver oz
- Very strong local government, union and civic support
- 2011 outlook: Higher throughput expected to result in higher production in 4Q

Ag
Au



Property Year-end 2010	Proven & Probable Reserves					Measured & Indicated Resources					Inferred Resources				
	Tons (000)	Silver grade (oz/ton)	Gold grade (oz/ton)	Silver oz (000)	Gold oz (000)	Tons (000)	Silver grade (oz/ton)	Gold grade (oz/ton)	Silver oz (000)	Gold oz (000)	Tons (000)	Silver grade (oz/ton)	Gold grade (oz/ton)	Silver oz (000)	Gold oz (000)
Rochester (Nevada)	48,271	0.57	0.005	27,556	247	215,603	0.44	0.003	94,397	708	21,984	0.65	0.003	14,288	69
Martha (Argentina)	45	18.61	0.02	828	1	39	14.02	0.010	553	1	162	4.53	0.01	734	1
San Bartolomé (Bolivia)	28,078	3.81	-	107,018	-	36,953	1.75	-	64,554	-	1,177	1.38	-	1,628	-
Kensington (Alaska)	5,937	-	0.24	-	1,409	2,504	-	0.190	-	478	551	-	0.22	-	121
Endeavor (Australia)	7,077	2.82	-	19,939	-	16,535	1.82	-	30,035	-	882	3.88	-	3,421	-
Palmarejo (Mexico)	13,668	5.25	0.06	71,757	870	4,503	3.70	0.040	16,649	191	11,799	2.87	0.05	33,808	625
Joaquin (Argentina); May 2011-51% interest	-	-	-	-	-	4,050	2.48	0.005	10,043	18	7,755	3.15	0.003	24,456	22
TOTAL	103,076	-	-	227,099	2,528	280,187	-	-	216,231	1,396	44,310	-	-	78,335	838

As of December 31, 2010 except Endeavor, which are effective as of June 30, 2010. Metal prices used for mineral reserves were \$16.25 per ounce of silver and \$1,025 per ounce of gold except Endeavor, at \$12.00 per ounce of silver for the open pit and \$16.00 per ounce of silver for the underground and Martha at \$1,300 US per ounce of gold and \$20 US per ounce of silver. Palmarejo mineral resources are the addition of Palmarejo, Guadalupe and La Patria (Measured, Indicated and Inferred). Mineral resources are in addition to mineral reserves and have not demonstrated economic viability. Tons and ounces rounded to nearest 1000, gold grades rounded to nearest 0.00 except Rochester. At Joaquin, effective May 2010, metal prices used were US\$20/oz silver and US\$1,300/oz gold. Coeur has a managing 51% interest at Joaquin with rights to earn into a 61% interest with delivery of a feasibility study and an option to go to a 71% interest.



Research Analyst Coverage

Andrew Kaip, BMO
Brian Quast, CIBC
Graeme Jennings, Cormark

Jorge Beristain, Deutsche Bank
John Bridges, JP Morgan
Michael Curran, RBC

Adam Brooks, Sidoti
Chris Lichtenheldt, UBS
John Tumazos, Very Independent Research

Operating Cash Flow Reconciliation (US \$ in millions)	3Q 11	2Q 11	1Q 11	4Q 10	3Q 10
Cash provided by operating activities	\$181,911	\$111,065	\$35,786	\$129,397	\$12,939
Changes in operating assets and liabilities:					
Receivables and other current assets	19,210	6,784	4,860	(5,908)	4,511
Prepaid expenses and other	-	-	-	(5,871)	-
Inventories	(23,234)	23,575	12,493	19,999	22,980
Accounts payable and accrued liabilities	(26,930)	(25,585)	36,977	(38,186)	(5,704)
Operating Cash Flow	\$150,957	\$115,839	\$90,116	\$99,431	\$34,726

Contact Us

Head Office:

Coeur d'Alene Mines Corporation
 505 Front Avenue
 Coeur d'Alene, Idaho 83816-0316
 (208) 667-3511

Investor Relations:

Wendy Yang
 wyang@coeur.com
 (208) 665-0345

Carrie Cook
 ccook@coeur.com
 (208) 665-0335

Corporate Communications:

Stefany Bales
 sbales@coeur.com
 (208) 667-8263